



U.S. International Development Finance Corporation

Investing in Development

OPIC Portfolio in Mongolia

| Project Name | U.S. Sponsor | OPIC Loan Amount | Description |
|---------------------------------------|--|------------------|--|
| Goyol Cashmere | Vivek Ranjan | \$3.25 million | Expansion of a woman founded and managed finished cashmere clothing business |
| Schulze Global Mongolia Debt Facility | Schulze Global Investments | \$9.99 million | SME debt facility with loans ranging from \$500,000 - \$3 million |
| Xac Bank | Cargill Financial Services | \$49 million | Women Entrepreneurs Opportunity Facility (WEOF) - Debt facility for Women-owned SMEs in Mongolia |
| International School of Ulaanbaatar | Six U.S. persons serving as the voting board members | \$20 million | Expansion of an internationally accredited, non-profit, K-12 school |
| WBC Golomt Bank | Financial Services Volunteer Corps | \$14.6 million | Expansion of the bank's SME lending portfolio focusing on agribusiness |
| KFC/Pizza Hut | Tavan Bogd Foods | \$7.25 million | Established a KFC and Pizza Hut business in Mongolia under Yum! Asia Master Franchise. |
| Gobi Finance NBFi | Ralph Parks | \$2 million | Expansion of a Micro and SME Portfolio |
| | Current OPIC Portfolio | \$106.1 million | |

The BUILD Act



Signed in October 2018, the BUILD Act consolidated the Overseas Private Investment Corporation (OPIC) and USAID's Development Credit Authority into a modernized development finance institution with:

- **A Higher Investment Cap**
 - **New Tools**
 - **Greater Focus on Lower Income Countries**
 - **Increased Interagency Coordination**
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Who We Are

As the U.S. Government's development finance institution, DFC provides private companies with financing and risk mitigation tools for projects in **emerging markets** and **developing countries**.



What We Offer



Debt Financing

Limited-recourse, long-term loans and guarantees of up to \$500 million with tenors as long as 20 years for private-sector, commercial projects



Political Risk Insurance

Protection up to \$500 million against risks including currency inconvertibility, governmental interference, and political violence



Investment Funds

Debt and equity investments in emerging market private equity funds



Feasibility Studies

Targeted technical assistance for potential DFC-supported projects



Technical Assistance

Evaluation of viability, sustainability, or impact of potential DFC-supported projects

Where We Work



Project Eligibility



Will my project
meaningfully involve
the **private sector**?



Will my project
uphold high
**social &
environmental
standards**?



Will my project
negatively impact
US jobs?



Is DFC open in my
country of interest?



Does my project
fall within a
prohibited sector?

Project Life Cycle

Sourcing

Through discussions with a DFC officer

Prescreening

Of project eligibility, alignment with DFC's priorities, and demand of DFC resources compared to other eligible projects

Application

Completed on www.dfc.gov

Due Diligence

Of client's credit, expected impact, legal compliance, and character risk

Approval

Review by committees and management

Project Close

After negotiations of agreements and all conditions precedents can be met

Monitoring

Of financial health and policy compliance

Our Impact



10 Million

Microfinance
Borrowers



3.5 Gigawatts

of Power



200,000

Home
Mortgages



7 Million

Patient Visits
Per Year



150 Billion

Liters of Water
Annually

Empowering Women Across the Globe

DFC's 2X Women's Initiative has mobilized **more than \$1 billion** in capital to businesses and funds owned by, led by, or supporting women.



Connecting Africa to the World



Through its Connect Africa initiative, DFC is investing \$1 billion in Africa's **ICT, value chains, & critical infrastructure.**

Advancing a Free & Open Indo-Pacific

DFC's investments in the Indo-Pacific's **digital economy, infrastructure, & energy** are advancing a robust alternative to unsustainable state-led investment models.



Contacts & Resources

Contact

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Resources

For more information,
visit www.dfc.gov.